# 20 2021 RETAIL MARKET REPORT



## **MARKET SNAPSHOT**



**20,918,594 SF** INVENTORY



5.95% VACANCY RATE



**\$13.77 PSF** AVG ASKING RENT



202,485 SF UNDER CONSTRUCTION



**6,000 SF** Deliveries

# **TOP LEASES**



## STOCKYARDS PLAZA | 3327 L STREET

Tenant Name	Douglas County Health Department
Leased SF	40,000

#### 4820-4830 S 107TH AVENUE

Tenant Name	Thrift World
Leased SF	25,968



#### MONTCLAIR ON CENTER | 13003 W CENTER ROAD

Tenant Name	Hy-Vee Wine & Spirits
Leased SF	21,854





#### WEST GRAYHAWK | 14933 EVANS PLAZA

Tenant Name	Planet Fitness
Leased SF	17,550

#### WESTROADS MALL | 10000 CALIFORNIA STREET

Tenant Name Leased SF

Five	Below
	11,399

This data includes all retail buildings in the Omaha Metro Area that are classified as General Retail, Strip Retail, and Neighborhood Centers. Council Bluffs, IA is not included.

### **2Q 2021 SUMMARY**

SUBMARKETS	INVENTORY (BUILDINGS)	INVENTORY (SF)	VACANTSF	VACANCY RATE	NET ABSORPTION (SF)	AVERAGE ASKING RENTAL RATE (PSF)
Central Omaha	631	8,609,000	390,362	5.8%	38,606	\$15.79
Downtown	299	2,668,000	119,808	4.5%	67,963	\$15.30
West Dodge Corridor	145	3,346,000	170,622	5.1%	42,486	\$18.52
North Central Omaha	268	3,478,000	349,678	10.0%	-76,854	\$10.47
Northeast Omaha	569	3,064,000	74,323	2.4%	-13,843	\$11.18
Northwest Omaha	344	4,622,000	330,196	7.1%	13,839	\$15.50
Southwest Omaha	682	12,141,000	1,168,888	9.6%	-91,260	\$14.76
Southeast Omaha	584	3,624,000	77,611	2.1%	64,586	\$12.72
South Central Omaha	195	2,039,000	102,392	5.0%	-9,589	\$12.09
Sarpy West	86	1,055,000	17,554	1.7%	114,197	\$18.56
Sarpy East	530	7,108,000	378,582	5.3%	38,804	\$14.74
Omaha Market	4,333	51,754,000	3,288,804	5.3%	188,935	\$14.51

The Investors Realty, Inc. Omaha Retail Report is based on data provided by CoStar. This report includes all retail buildings in the Omaha Metro Area. Council Bluffs, IA is not included.

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